



September 27, 2016

For the attention of all concerned:

Company Name: TYO Inc.
Representative: Hiroaki Yoshida, President and CEO of the TYO Group
Code: 4358
Inquiries: Hiroaki Uekubo, Executive Director for the Strategic
Business Planning Headquarters
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Company Name: AOI Pro. Inc.
Representative: Yasuhito Nakae, Representative Director, President and
Executive Officer
Code: 9607
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President and Executive Officer
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Notice Concerning the Approval of the Establishment of AOI TYO Holdings Inc.
by the General Shareholders Meeting

TYO Inc. and AOI Pro. Inc. would like to announce that at an Extraordinary General Meeting of Shareholders held by both companies on this day approval was given for a share transfer plan involving the establishment and management integration of AOI TYO Holdings Inc. which will serve as the wholly-owning parent company of the both companies through a joint share transfer effective as of January 4, 2017.