



December 1, 2016

For the attention of all concerned:

Company Name:	TYO Inc.
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Code:	4358
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Company Name:	AOI Pro. Inc.
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## Notice Concerning Approval of the New Listing of AOI TYO Holdings Inc.

TYO Inc. and AOI Pro. Inc. (hereinafter referred to as “Both Companies”) announce that while Both Companies will, through a joint share transfer, establish AOI TYO Holdings Inc. (hereinafter referred to as “AOI TYO Holdings”)—which will serve as the wholly-owning parent company of Both Companies—and become its wholly-owned subsidiaries effective as of January 4, 2017, the new listing of AOI TYO Holdings on the Tokyo Stock Exchange First Section was approved today as follows.

As a result of the establishment of AOI TYO Holdings, Both Companies, which will become wholly-owned subsidiaries, will be delisted as of December 28, 2016.

### Record

#### 1. Overview of Approval of the New Listing

(1) Listed Company Name	AOI TYO Holdings Inc.
(2) Stock Exchange	Tokyo Stock Exchange First Section
(3) Date of Listed	January 4, 2017 (planned)
(4) Code	3975
(5) Security Name	A O I T Y O H D
(6) Unit of Trading	100

#### 2. Schedule

December 28, 2016(planned)	Date of delisting of Both Companies from the Tokyo Stock Exchange
January 4, 2017 (planned)	Date of registration of incorporation of AOI TYO Holdings (Effective date for the share transfer)
January 4, 2017 (planned)	New listing of AOI TYO Holdings shares