

April 15, 2010

Notice of Establishment of a Record Date for the Convocation of Extraordinary Shareholders Meeting

TYO Inc. at the board of directors meeting held on April 15, 2010 approved a resolution regarding the establishment of a record date to convene an extraordinary shareholders meeting as follows.

1. Establishment of a record date regarding extraordinary shareholders meeting

April 30, 2010 has been set as the record date for confirming shareholders eligible to vote at the extraordinary shareholders meeting to be held on June 24, 2010. Shareholders and beneficial shareholders of record date on April 30, 2010 will be considered to be the shareholders eligible to exercise their voting rights at the meeting.

- (1) Date of public notice: April 15, 2010 (Thursday)
- (2) Record date: April 30, 2010 (Friday)
- (3) Method of public notice: Electronic announcement
(Placed on the TYO website: <http://www.tyo.jp/investorRelations/index.php>)

2. Date of extraordinary shareholders meeting and propositions to be submitted

- (1) Expected date of the meeting: June 24, 2010 (Thursday)
- (2) Propositions to be submitted: Approval of stock swap agreement
Approval of merger agreement

Regarding the description of propositions to be submitted, please see today's press releases "Notice Concerning Determination of Details on TYO Group Integration (Signing of contracts for stock swaps to make consolidated subsidiaries into wholly owned subsidiaries and subsequent mergers)