

June 9, 2010

(Correction) Partial Correction to “Notice Concerning Determination of Details on TYO Group Integration”

(Signing of contracts for stock swaps to make consolidated subsidiaries into wholly owned subsidiaries and subsequent mergers)

TYO Inc. has made the following partial correction to the “Notice Concerning Determination of Details on TYO Group Integration”, which was announced on April 15, 2010.

Corrections (Corrections are underlined.)

1. Page 6 3. Outline of stock swap (2) Description of allocation regarding stock swaps
Margin note 2. Number of TYO shares to be delivered for the stock swaps

[Before correction]

Shares of TYO common stock to be issued for the stock swaps: 593,825 shares

* No TYO’s own shares will be allocated in accordance with the stock swaps.

[After correction]

Shares of TYO common stock to be issued for the stock swaps: 594,050 shares

* No TYO’s own shares will be allocated in accordance with the stock swaps.

2. Page 13 3. Outline of merger

[Before correction]

Resolution by TYO board of directors for merger	April 15, 2010
Signing of merger agreement	April 15, 2010
Notice of record date for TYO extraordinary shareholders meeting	April 15, 2010
Record date for TYO extraordinary shareholders meeting	April 30, 2010 (scheduled)
Extraordinary shareholders meeting to approve dissolving companies” <u>stock swaps</u> (TYP, MON, MOP, KAZ, SAS, ID, THEO, FAV, ADM)	June 18, 2010 (scheduled)
TYO Extraordinary shareholders meeting to approve merger	June 24, 2010 (scheduled)
Expected date of merger (effective date)	July 1, 2010 (scheduled)

* However, October 1, 2010 for FAV.

[After correction]

Resolution by TYO board of directors for merger	April 15, 2010
Signing of merger agreement	April 15, 2010
Notice of record date for TYO extraordinary shareholders meeting	April 15, 2010
Record date for TYO extraordinary shareholders meeting	April 30, 2010 (scheduled)
Extraordinary shareholders meeting to approve dissolving companies” <u>mergers</u> (TYP, MON, MOP, KAZ, SAS, ID, THEO, FAV, ADM)	June 18, 2010 (scheduled)
TYO Extraordinary shareholders meeting to approve merger	June 24, 2010 (scheduled)
Expected date of merger (effective date)	July 1, 2010 (scheduled)

* However, October 1, 2010 for FAV.